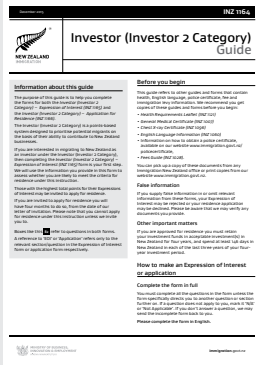


May 2019

INZ 1165



Investor (Investor 2 Category) Expression of Interest



Use the guide to help you complete the Expression of Interest

Please read the *Investor (Investor 2 Category) Guide (INZ 1164)* before you complete this Expression of Interest. The guide contains helpful information about how to complete the Expression of Interest form.

Please note that we will process your Expression of Interest only when we receive all the information we need. If you do not send all the required information, we will return your Expression of Interest.

Immigration Advisers Licensing Act 2007

Under the Immigration Advisers Licensing Act 2007 it is an offence to provide immigration advice without being licensed or exempt. If your immigration adviser is not licensed when they should be, Immigration New Zealand will return your Expression of Interest.

For more information and to view the register of licensed advisers, go to the Immigration Advisers Authority website www.iaa.govt.nz or email info@iaa.govt.nz.

Lawyers provide immigration advice and are exempt from licensing under the Immigration Advisers Licensing Act 2007. For more information and to view the register of immigration lawyers, go to the New Zealand Law Society website www.lawsociety.org.nz.

When filling in this form, please write clearly in English using **CAPITAL LETTERS**.

Section A Principal applicant's personal details

i For more information, see 'Completing Section A: Principal applicant's personal details' in the *Investor (Investor 2 Category) Guide*.

A1 Name as shown in passport

Family/last name

Given/first name(s)

A2 Preferred title Mr Mrs Ms Miss Dr other (please specify)

A3 Other names you are known by or have ever been known by

A4 Your name in ethnic script

A5 Gender Male Female **A6** Date of birth | D | D | M | M | Y | Y | Y | Y |

A7 Town/city of birth |
Country of birth |

A8 Other citizenships you hold |

A9 Partnership status Married/in civil union Never married/never in civil union Partner/De facto
 Separated Engaged Widowed Divorced

Your documents

Note: For this Expression of Interest we do not need originals or copies of your documents.

A10 Please provide details of your birth certificate. Birth certificate number |
Name of issuing authority |

A11 Please provide details of your taxation number (if you have one). Taxation number |
Country |

A12 Please provide your social security number (if you have one). Social security number |
Country |

A13 Please provide details of all the passports you currently hold.

Passport 1

Number | Country |

Name as shown in passport

Family/last name | Given/first name(s) |

Expiry date | D | D | M | M | Y | Y | Y | Y | Place of issue |

Passport 2

Number | Country |

Name as shown in passport

Family/last name | Given/first name(s) |

Expiry date | D | D | M | M | Y | Y | Y | Y | Place of issue |

Passport 3

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of issue

Section B Contact details

Use both English and your own language where required.

i For more information see 'Completing Section B: Contact details' in the *Investor (Investor 2 Category) Guide*.

B1 Your residential address and contact details in your home country.

Address

Telephone (daytime) Telephone (evening)

Fax Email

B2 Name and address for communication about this Expression of Interest.

Same as address at **B1**, or Other

Name of contact person

Organisation name (if applicable) and address

New Zealand Business Number (for New Zealand businesses only)

For help search: www.nzbn.govt.nz

Telephone (daytime) Telephone (evening)

Fax Email

B3 Do you authorise the person stated at **B2** to act on your behalf?

Yes No

B4 Do you authorise all other licensed immigration advisers or persons exempt from licensing who work for the organisation named at **B2** to act on your behalf (if applicable)?

Yes *Note: the person identified at **B2** will receive all communication from Immigration New Zealand.*

No *Only the person indicated at **B2** may act on my behalf.*

B5 Have you received immigration advice on this Expression of Interest?

Yes *Please make sure that your immigration adviser completes Section R: Immigration adviser's details.*

No

i You can find a definition of immigration advice at www.immigration.govt.nz/advice

Section C Your family

In this section, please give details of ALL your family, whether they are migrating with you or not. It is not necessary to list deceased family members.

i For more information, see 'Completing Section C: Your family' in the *Investor (Investor 2 Category) Guide*.

C1 Please give your parents' details. Include both biological and adoptive parents, if applicable. If your parents are deceased, give details of legal guardians (if any), and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

C2 Please give the details of your brothers and sisters. Include half, step and adopted brothers and sisters.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

C3 Do you have any children? This includes biological children, adopted children, and step-children from previous marriages/relationships.

Yes *Provide details below*

No *Go to Section D: Your partner*

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			

C4 How many of these children do you intend to include on your residence application?

C5 Are you separated or divorced from the parent of any of your children aged under 16? Yes No

C6 Are you intending to exclude the parent of any of your children aged under 16 from your residence application?

Yes No

Section D Your partner

All principal applicants who have ticked 'Married/in civil union', 'Partner' or 'Engaged' at **A9** must complete this section with their partner's personal details, whether or not the partner is included in this Expression of Interest. If you do not have a partner, go to Section E: Dependent children.

i For more information, see 'Completing Section D: Your partner' in the *Investor (Investor 2 Category) Guide*.

D1 Do you meet the minimum requirements for the recognition of a partnership?

Yes

No Go to **D3**

D2 Please list the evidence you intend to provide with your residence application to show that you meet the minimum requirements for the recognition of a partnership.

D3 Will your partner be included in your residence application? Yes No

D4 Partner's name as shown in passport

Family/last name

Given/first name(s)

D5 Partner's preferred title Mr Mrs Ms Miss Dr other (please specify)

D6 Other names your partner is known by or has ever been known by

D7 Partner's name in ethnic script

D8 Partner's gender Male Female

D9 Partner's date of birth

D10 Partner's town/city of birth

Partner's country of birth

Your partner's documents

Note: For this Expression of Interest we do not need originals or copies of your partner's documents.

D11 Please provide details of your partner's birth certificate. Birth certificate number

Name of issuing authority

D12 Please provide details of your partner's taxation number (if they have one).

Taxation number

Country

D13 Please provide details of your partner's social security number (if they have one).

Country

D14 Please provide details of all the passports your partner currently holds.

Passport 1

Number Country
 Name as shown in passport
 Family/last name Given/first name(s)
 Expiry date Place of issue

Passport 2

Number Country
 Name as shown in passport
 Family/last name Given/first name(s)
 Expiry date Place of issue

Passport 3

Number Country
 Name as shown in passport
 Family/last name Given/first name(s)
 Expiry date Place of issue

In the following questions, please give details of your partner’s entire family, whether they are migrating with you or not. It is not necessary to list deceased family members.

D15 Please give your partner’s parents’ details. Include both biological and adoptive parents, if applicable. If both parents are deceased, give details of legal guardians (if any), and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

D16 Please give the details of your partner’s brothers and sisters. Include half, step and adopted brothers and sisters.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

D17 Does your partner have any children? This includes biological children, adopted children, and step-children from previous marriages/relationships.

Yes *Provide details below*

No *Go to Section E: Dependent children*

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			

Section E Dependent children

You must complete this section with the details of each dependent child you intend to include in your residence application. If you are not intending to include any dependent children in your residence application, go to Section F: Additional details.

i For more information, see 'Completing Section E: Dependent children' in the *Investor (Investor 2 Category) Guide*.

Dependent child 1

E1 Child's name as shown in passport

Family/last name

Given/first name(s)

E2 Other names child is known by or has ever been known by

E3 Child's gender Male Female

E4 Child's date of birth

E5 Child's country of birth

E6 Child's passport details

Number Country Expiry date

E7 Other citizenships child holds

E8 Partnership status Married/in civil union Never married/never in civil union Partner/De facto
 Separated Engaged Widowed Divorced

E9 Does the child have children of his/her own? Yes No

Dependent child 2

E10 Child's name as shown in passport

Family/last name

Given/first name(s)

E11 Other names child is known by or has ever been known by

E12 Child's gender Male Female

E13 Child's date of birth

E14 Child's country of birth

E15 Child's passport details

Number Country Expiry date

E16 Other citizenships child holds

E17 Partnership status Married/in civil union Never married/never in civil union Partner/De facto
 Separated Engaged Widowed Divorced

E18 Does the child have children of his/her own? Yes No

Dependent child 3

E19 Child's name as shown in passport

Family/last name

Given/first name(s)

E20 Other names child is known by or has ever been known by

E21 Child's gender Male Female

E22 Child's date of birth

E23 Child's country of birth

E24 Child's passport details

Number Country Expiry date

E25 Other citizenships child holds

E26 Partnership status Married/in civil union Never married/never in civil union Partner/De facto
 Separated Engaged Widowed Divorced

E27 Does the child have children of his/her own? Yes No

Dependent child 4

E28 Child's name as shown in passport

Family/last name

Given/first name(s)

E29 Other names child is known by or has ever been known by

E30 Child's gender Male Female **E31** Child's date of birth

E32 Child's country of birth

E33 Child's passport details
 Number Country Expiry date

E34 Other citizenships child holds

E35 Partnership status Married/in civil union Never married/never in civil union Partner/De facto
 Separated Engaged Widowed Divorced

E36 Does the child have children of his/her own? Yes No

If you have any other dependants, please continue on a separate sheet of paper.

Section F Additional details

The following questions apply to every person included in this Expression of Interest aged 17 years and over.

i For more information, see 'Completing Section F: Additional details' in the *Investor (Investor 2 Category) Guide*.

F1 Do you or anyone else included in this Expression of Interest have a national identity number, or other unique identifier that was issued to you by any government?

- Yes *Provide details*
 No

Name of applicant	National identity number/unique identifier

F2 Have you or anyone else included in this Expression of Interest completed military service in any country?

- Yes *Please provide information about your/their military service including the dates of your/their military service, your/their position and rank, the unit or units that you/they served in, and your/their role within each unit.*
 No

Name of applicant	Date from (DD/MM/YY)	Date to (DD/MM/YY)	Rank	Unit name or number	Role

Please list any military identity numbers you/they were given

Name of applicant	Military ID Number

F3 Are you or anyone else included in this Expression of Interest presently subject to military service obligations in any country?

Yes No

If you have answered No, and you/they are a citizen of a country in which compulsory military service exists, please explain why you/they are exempt from military service.

F4 Have you or anyone else included in this Expression of Interest been associated with any intelligence agency or group, or law enforcement agency?

Yes No

If you have answered Yes, please describe how you/they were involved.

F5 Have you or anyone else included in this Expression of Interest been associated with any group or organisation that has used or promoted violence to further their aims?

Yes No

If you have answered Yes, please describe how you/they were involved.

Section G Character

The following questions apply to everyone included in this Expression of Interest aged 17 years and over.

i For more information, see 'Completing Section G: Character' in the *Investor (Investor 2 Category) Guide*.

G1 List all countries (including all countries of citizenship) that you and/or your family have lived in for 12 months or more in the last 10 years. Include countries where your stay has been broken by short departures.

Applicant name	Country	Date of arrival (DD/MM/YY)	Date of departure (DD/MM/YY)

G2 Have you, or anyone included in this expression of interest, been convicted at any time of any offence, including any driving offence? *Please note that this includes any conviction(s) outside of New Zealand subsequently cleared or wiped by 'clean slate' legislation.*

Yes No

G3 Are you, or is anyone included in this expression of interest, currently:

- under investigation Yes No
- wanted for questioning Yes No
- facing charges Yes No

for any offence in any country?

G4 Do you, or does anyone included in this expression of interest, currently have an outstanding arrest warrant in any country?

Yes No

G5 Have you, or has anyone included in this expression of interest, ever been:

- excluded Yes No
- refused entry Yes No
- removed or deported Yes No

from any country, excluding New Zealand?

G6 Have you, or has anyone included in this expression of interest, ever been a member of, or adhered to, any terrorist organisation?

Yes No

G7 Have you, or has anyone included in this expression of interest, at any time in a public speech or public comments, or public broadcast, or in publicly distributing or publishing a document argued that one race or colour is inherently inferior or superior to another race or colour; or used language intended to encourage hostility or ill will against any person or group of persons on the basis of colour, race, or ethnic or national origins of that person or group?

Yes No

G8 Have you, or has anyone included in this expression of interest, been (or currently are) a member of an organisation or group which had objectives or principles based on hostility against people or groups on the basis of colour, race or ethnic/national origins; or an assumption that persons of a particular race or colour are inherently inferior or superior to other races or colours?

Yes No

G9 Have you, or has anyone included in this expression of interest, had (or currently have) an association with, membership of, or involvement with, any government, regime, group or agency that has advocated or committed war crimes, crimes against humanity and/or other gross human rights abuses?

Yes No

If you have answered yes to any of the questions above give full details. This includes full details of any charges, convictions and the sentence or penalty imposed. Continue on a separate piece of paper if necessary.

Section H Fit and proper person requirements

H1 Have all businesses you have had significant influence over complied with all immigration, employment and taxation laws?

i Significant influence includes, but is not limited to, control of management and administrative functions when acting as a director or senior manager.

Yes No *Provide details*

H2 Have you ever been investigated by the Serious Fraud Office or the New Zealand Police for any offences arising in the course of, or resulting from, business dealings?

Yes *Provide details* No

H3 Have you ever been involved in business fraud or financial impropriety?

Yes *Provide details* No

Section I Health

i For more information, see 'Completing Section I: Health' in the *Investor (Investor 2 Category) Guide*.

i1 Do you, or anyone included in your Expression of Interest require or are likely to require, dialysis treatment in the immediate future?

Yes No

i2 Do you, or anyone included in your Expression of Interest have tuberculosis (TB)? Yes No

i3 Do you, or anyone included in your Expression of Interest have severe haemophilia? Yes No

i4 Do you or anyone included in your Expression of Interest have a physical incapacity that requires full-time care?

Yes No

If you answered Yes to any of questions **i1** to **i4**, you must provide an explanation below of your, or your family member's, medical condition(s). If, having considered your explanation, we assess that your or your family member's medical condition is one for which a medical waiver cannot be granted, your Expression of Interest cannot be accepted.

Section J English language

English language requirements apply to every person 16 years and over in the Investor (Investor 2 Category). Principal applicants must claim a minimum of 1 point for English language ability.

i For more information, see 'Completing Section J: English language requirements' in the *Investor (Investor 2 Category) Guide*.

English language test results qualify for points as follows:

Test	Required Score	Points
International English Language Testing System (IELTS) - General or Academic Module	Overall score of 3.0 or more	1
IELTS - General or Academic Module TOEFL iBT PTE Academic Cambridge English B2 First (FCE) or B2 First for Schools (FCE for Schools) OET	Overall score of 4.0 or more Overall score of 31 to 34 Overall score of 29 to 35 Overall score of 142 to 153 Grade D in all four skills (Listening, Reading, Writing and Speaking)*	4
IELTS - General or Academic Module TOEFL iBT PTE Academic Cambridge English B2 First (FCE) or B2 First for Schools (FCE for Schools) OET	Overall score of 5.0 or more Overall score of 35 or more Overall score of 36 or more Overall score of 154 or more Grade C or higher in all four skills (Listening, Reading, Writing and Speaking)*	10
IELTS - General or Academic Module TOEFL iBT PTE Academic Cambridge English B2 First (FCE) or B2 First for Schools (FCE for Schools) OET	Overall score of 6.0 or more Overall score of 60 or more Overall score of 50 or more Overall score of 169 or more Grade C or higher in all four skills (Listening, Reading, Writing and Speaking)*	13

Test	Required Score	Points
IELTS - General or Academic Module	Overall score of 7.0 or more	17
TOEFL iBT	Overall score of 94 or more	
PTE Academic	Overall score of 65 or more	
Cambridge English B2 First (FCE) or B2 First for Schools (FCE for Schools)	Overall score of 185 or more	
OET	Grade B or higher in all four skills (Listening, Reading, Writing and Speaking)*	
IELTS - General or Academic Module	Overall score of 8.0 or more	20
TOEFL iBT	Overall score of 110 or more	
PTE Academic	Overall score of 79 or more	
Cambridge English B2 First (FCE) or B2 First for Schools (FCE for Schools)	Overall score of 200 or more	
OET	Grade A or higher in all four skills (Listening, Reading, Writing and Speaking)*	

* A score in all four skills is required for the OET as there is no overall grade in this test.

1 Tick one of the options below to show how you meet the English language requirements. *If you have completed an English language test, please refer to the table above to see how test results qualify for points.*

I have an English language test result that qualifies for:

- 1 point
- 4 points
- 10 points
- 13 points
- 17 points
- 20 points
- I qualify for 20 points because I have an English-speaking background. *Provide details below.*
- I qualify for 20 points because I am a competent user of English as defined in the guide *English Language Information (INZ 1060)*. *Provide details below.*

If you have completed an English language test, please tick one of the options below to confirm which test you have taken, and provide the relevant test details that will allow us to verify your test results (e.g. test report form number, candidate/test taker ID, any other unique number assigned to you (e.g. secret number, registration number)).

Test taken

- IELTS - General or Academic Module
- TOEFL iBT
- PTE Academic
- Cambridge English B2 First (FCE) or B2 First for Schools (FCE for Schools)
- OET

Test reference number/s

Date test sat

Test score/s

If you have an English-speaking background, or you are a competent user of English as defined in the guide *English Language Information (INZ 1060)*, please provide details.

J2 Provide details of how your partner and your children aged 16 years and over meet or intend to meet the minimum standard of English.

Name	If they meet the minimum standard, explain how	If they do not meet minimum standard, will they pre-purchase ESOL tuition?
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

Section K Age

You cannot be approved under the Investor (Investor 2 Category) if aged 66 or over when you make your residence application.

K1 Tick one of the options below to show how many points you are claiming.

- 60-65 0 points
- 50-59 5 points
- 40-49 10 points
- 30-39 15 points
- <30 20 points

Section L Business experience

You must have at least three years' business experience.

i For more information about the questions in this section, see 'Completing Section L: Business experience' in the *Investor (Investor 2 Category) Guide*.

L1 Tick one of the options below to show how many years of business experience you have, and how many points you are claiming.

- 3 years 9 points
- 4 years 12 points
- 5 years 15 points
- 6 years 18 points
- 7 years 21 points
- 8 years 24 points
- 9 years 27 points
- 10 years 30 points
- 11 years 33 points
- 12 years 36 points
- 13 years 39 points
- 14 years 42 points
- 15 years 45 points

L2 You must show how you gained your business experience. Fill in one section per period of business history. Please attach additional sheets to this page if necessary.

Employer 1

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

Employer 2

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

Employer 3

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

Employer 4

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

L3 Please list below the documents you intend to provide to support the claims you have made in this section.

Section M Investment funds

You must have investment funds of at least NZ\$3.0 million.

i For more information about the questions in this section, see 'Completing Section M: Investment funds' in the *Investor (Investor 2 Category) Guide*.

M1 Write the total amount of funds that you intend to invest in New Zealand below and using the table in the 'Completing Section M: Investment funds' in the *Investor (Investor 2 Category) Guide*, write the number of points you are claiming.

Investment funds amount (NZ\$) Points claimed

M2 What kind of investment do you propose undertaking?

M3 Who owns the funds you have nominated in **M1**?

You You and your partner and/or your dependent children

M4 Please show the type and location of the funds and/or assets that will be used for the purposes of the investment funds nominated in **M1**.

Funds/Assets type (eg bank deposits)	Location (eg XXXX Bank)	Net value	Value (NZ\$)
Total			

M5 Please explain how you earned or acquired your investment funds and/or assets. Continue on a separate sheet of paper if necessary.

M6 Please list your earnings for at least the last five years and the sources of this income. Continue on a separate sheet of paper if necessary.

Year	Income earned (after tax)	§NZ equivalent	Source of income

M7 Were any of the funds and/or assets you nominated at **M4** gifted to you?

- Yes
- No Go to **M8**

If yes, please explain how your donor earned or acquired these funds.

M8 Please list below the documents you intend to provide to support the claims you have made in this section.

Section N Growth Investments

You must complete this section if you are placing funds into 'growth investments'.

i For more information about the questions in this section, see 'Completing Section N: 'Growth Investments' in the *Investor (Investor 2 Category) Guide*.

N1 Do you intend to place funds in growth investments?

Yes Go to **N2** No Go to **01**

N2 Select the amount you will place in growth investments

Growth Investment	Bonus Points	Time in New Zealand	Investment Discount
<input type="checkbox"/> \$750,000 - \$1.49 million	20	438 days over four years	N/A
<input type="checkbox"/> \$1.5 million or more	20	438 days over four years	\$0.5 million

Section O Total points claimed

01 Please complete the table below confirming the total of all of the points that you are claiming in this Expression of Interest.

Points for English (see J1)	
Points for age (see K1)	
Points for business experience (see L1)	
Points for investment funds (see M1)	
Points for growth investment (see N2)	
Total overall points	

Section P Philanthropic Investment

No information is required. If you are invited to apply, any details of Philanthropic Investment is to be provided in your Application for Residence.

Section Q Declaration by applicant

The principal applicant must sign this declaration on behalf of everyone included in this Expression of Interest.

I understand that if I make any false statements, or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my Expression of Interest may not be accepted, any resident visa application may be declined and I may lose any right of appeal. Any resident visa may later be revoked. I may also be committing an offence and I may be prosecuted.

I have provided true and correct answers to the questions in this form.

I have listed all my family members, including any adopted by law or by custom and my grandparents or legal guardians (if any) if both my parents are deceased, and understand that the non-declaration of any family members may result in that family member not being recognised as part of my family in future applications.

I will inform Immigration New Zealand of any relevant fact or change of circumstances that may: (i) affect the decision on my Expression of Interest and any application for a visa, or (ii) affect the decision to grant a visa that relies on the visa for which I am expressing interest and applying.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character or the good character of any other persons included in this Expression of Interest.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, Immigration New Zealand will return my Expression of Interest.

I authorise Immigration New Zealand to make any enquiries it deems necessary regarding the information provided on this form and to share this information with other Government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status. I also consent to any organisation providing relevant information to Immigration New Zealand about me.

I authorise Immigration New Zealand to provide information about my health and my immigration status to any health service agency. I authorise any health service agency to provide information about my health to Immigration New Zealand.

I accept that any advice given to me by Immigration New Zealand before submitting this Expression of Interest form was intended to assist me and acting on that does not mean that any later application for residence will be granted.

Should I be invited to apply for residence, and my residence application be approved, I understand that my resident visa will be subject to the conditions imposed under section 49(1) of the Immigration Act 2009 for four years. These conditions will be that I retain my investment in New Zealand for four years, meet the time in New Zealand requirements, and (if applicable) complete 20 hours of English tuition with a New Zealand registered school or tertiary education provider as defined in the Education Act 1989.

I declare that the funds I have nominated in this Expression of Interest were lawfully earned or acquired and that I will transfer them to New Zealand according to the requirements of the Migrant Investment Instructions.

Signature of principal applicant _____ Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Section R Immigration adviser's details

This section must be completed by the applicant's immigration adviser. If the applicant has authorised all advisers within an organisation to act on their behalf at B4, only the person named at B2 must complete this section. If the applicant does not have an immigration adviser, this section does not have to be completed.

R1 Tick the one option that applies to you.

- I am a licensed immigration adviser under the New Zealand Immigration Advisers Licensing Act 2007. *Go to R2*
- I am exempt from licensing under the New Zealand Immigration Advisers Licensing Act 2007. *Go to R3*

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's Expression of Interest. It is an offence to provide immigration advice without holding a licence, unless you are exempt.

R2 Licensed advisers. Please provide your licence details.

Licence type

- full provisional limited. *List conditions specified in the register.*

Licence number

2	0																		
---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Go to Section 5: Declaration by person assisting the applicant.

R3 Exempt from licensing. Tick one box below to show why you are exempt from licensing.

- I provided immigration advice in an informal or family context only, and I did not provide the advice systematically or for a fee.
- I am a New Zealand member of Parliament or member of their staff and I provided immigration advice as part of my employment agreement.
- I am a foreign diplomat or consular staff.
- I am an employee of the New Zealand public service and I provided immigration advice within the scope of my employment agreement.
- I am a lawyer and I hold a current practising certificate as a barrister or as a barrister and solicitor of the High Court of New Zealand.
- I am employed by, or I am working as a volunteer for, a New Zealand community law centre where at least one lawyer is on the employing body of the community law centre or is employed by or working as a volunteer for the community law centre in a supervisory capacity.
- I am employed by, or I am working as a volunteer for, a New Zealand citizens advice bureau.

Go to Section 5: Declaration by person assisting the applicant.

Section S Declaration by person assisting the applicant

This section must be completed and signed by the applicant's immigration adviser, or by any person who has assisted the applicant by providing immigration advice, explaining, translating, or filling in the form for the applicant. If the applicant does not have an immigration adviser, and no one helped the applicant to fill in this form, this section does not have to be completed.

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's Expression of Interest. It is an offence to provide immigration advice without holding a licence.

For more information, go to the Immigration Advisers Authority website www.iaa.govt.nz, or email info@iaa.govt.nz or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

Name and address of person assisting applicant. Same as name and address given at B2, or as below.

Family/last name

Given/first name(s)

--	--

Organisation name (if applicable) and address

--

New Zealand Business Number (for New Zealand businesses only)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

For help search: www.nzbn.govt.nz

Telephone (daytime)

--

Telephone (evening)

--

Fax

--

Email

--

I understand that after the applicant has signed this form it is an offence for me to change or add further information, or change or add any documents attached to the form, without making a statement identifying what information or material has been changed, added or attached and by whom. If I make these changes or additions, I must state on the form what they were, who made them and the reason they were made.

I understand that the maximum penalty for this offence is a fine of up to NZ\$100,000 and/or a term of imprisonment of up to seven years.

I certify that the applicant asked me to help them complete this form and any additional forms. I certify that the applicant agreed that the information provided was correct before signing the declaration.

I have assisted the applicant as an interpreter/translator

I have assisted the applicant with recording information on the form

I have assisted the applicant in another way. Please specify

--

I have provided immigration advice (as defined in the Immigration Advisers Licensing Act 2007) and my details in Section R: Immigration adviser's details are correct.

Signature of person assisting

--

Date

--

About the information you provide

Deciding whether you are eligible to be invited to apply for residence

Immigration New Zealand collects the information about you on this form to determine your eligibility to be invited to apply for residence in New Zealand. We may also use the information to contact you for research purposes or to advise you on immigration matters.

The address of Immigration New Zealand is PO Box 1473, Wellington 6140, New Zealand. **This is not where your Expression of Interest should be sent.**

Collecting the information is authorised by the Immigration Act 1987 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not we cannot accept your Expression of Interest.

Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies (as you have agreed to in the declaration). In particular, the Ministry of Social Development (Work and Income) may be given information about your personal resources.

If you come to New Zealand, you will be able to ask to see the information we hold about you and have any of it corrected if you think it is necessary.

For more information

If you have questions about completing the form:

- see our website www.immigration.govt.nz/contactus
- telephone our call centre on 0508 558 855 (within New Zealand).



Section T

Paying your Expression of Interest fee

To find out how much to pay, where to send your EOI, and how long a decision may take, see www.immigration.govt.nz/fees.

Your EOI fee

Amount you are paying:

Amount

Currency

(e.g. NZD, USD, CNY)

Application number

(office use only)

Preferred methods of payment

We recommend that you use one of the following methods of payment for better security and faster processing:

Bank cheque/bank draft

Credit card (choose one)

Mastercard

Visa

EFTPOS. *Note that this option is available only for Expressions of Interest lodged in person at one of our New Zealand offices.*

Name of cardholder

Card number

Expiry date

Signature of cardholder

Date

Other methods of payment

Personal cheque. *Note that we will hold your Expression of Interest for 10 working days to allow the cheque to be cleared.*

We do not accept money orders or cash.

