

May 2019

INZ 1222



Entrepreneur Work Visa Application

Application for an Entrepreneur Work Visa

Use the guide to help you complete the application form

Read the *Entrepreneur Work Visa Guide (INZ 1221)* before you complete this application form. The guide contains helpful information about how to complete the application form. When you have completed the form, use the checklist at the end to make sure you have sent all the documents and information we need.

The Entrepreneur Work Visa has a number of requirements. Among other requirements, you must demonstrate a minimum capital investment, submit a detailed business plan and be able to claim at least 120 points in the Points Scale at Section N of this form. Check the Points Scale before you begin, to ensure that you will meet the minimum points requirement.

We will process your application only when we receive all the information and documents we need. If you do not send all the required information, we will return your application.

Immigration Advisers Licensing Act 2007

Under the Immigration Advisers Licensing Act 2007 it is an offence to provide immigration advice without being licensed or exempt. If your immigration adviser is not licensed when they should be, INZ will return your application.

For more information and to view the register of licensed advisers, go to the Immigration Advisers Authority website www.iaa.govt.nz or email info@iaa.govt.nz.

Lawyers provide immigration advice and are exempt from licensing under the Immigration Advisers Licensing Act 2007. For more information and to view the register of immigration lawyers, go to the New Zealand Law Society website www.lawsociety.org.nz.

When filling in this form, please write clearly in English using CAPITAL LETTERS.

All documents provided in support of your application must be originals or certified copies.

Section A Principal applicant's personal details

All principal applicants must complete this section.

Attach two passport-size photographs of yourself here.

The photographs must be less than six months old.

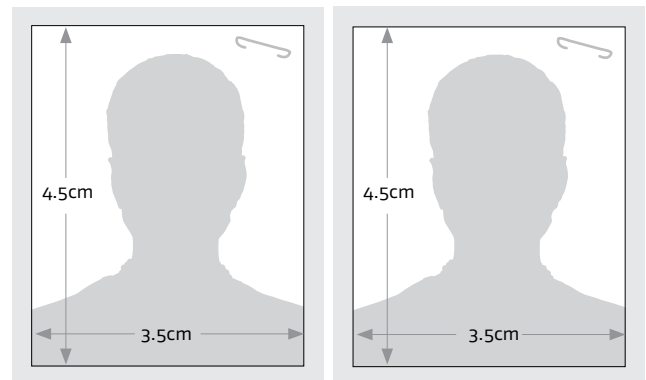
Write your full name on the back of each photograph.

i For more information about the questions in this section, see 'Completing Section A: Principal applicant's personal details' in the *Entrepreneur Work Visa Guide*.

A1 Name as shown in passport

Family/last name

Given/first name(s)



A2 Preferred title Mr Mrs Ms Miss Dr other (*specify*)

A3 Other names you are known by or have ever been known by

A4 Your name in ethnic script

A5 Gender Male Female

A6 Date of birth

A7 Town/city of birth

Country of birth

A8 Passport details

Number

Country Expiry date

A9 Other citizenships currently held

A10 Partnership status Single Separated Partner/De facto Divorced
 Married/in civil union Engaged Widowed

A11 Is this your initial Entrepreneur Work Visa application or a renewal?

Initial application – complete all sections of this form.

Renewal of Entrepreneur Work Visa or Long Term Business Visa - complete any sections that have changed since your previous application, and provide an updated business plan, financial information and a cover letter explaining why you need a renewal.

Section B Principal applicant's contact details

All principal applicants must complete this section.

B1 Current home address and telephone number

Telephone (daytime) Telephone (evening)

Fax Email

B2 Address in your home country (if different from above)

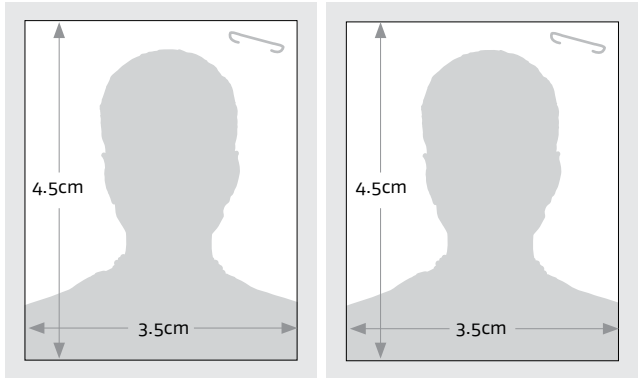
Address

Children (including biological, adopted and step-children, including those from previous marriages/relationships).					
Full name	Gender (M/F)	Date of birth (DD/MM/YY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
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Section D Partner's personal details

i For a definition of partner and more information on the questions in this section see 'Completing Section D: Partner's personal details' in the *Entrepreneur Work Visa Guide*.

Attach **two** passport-size photographs of your partner here. The photographs must be less than six months old. Write your partner's full name on the back of each photograph.



D1 Partner's name as shown in passport

Family/last name

Given/first name(s)

D2 Partner's preferred title Mr Mrs Ms Miss Dr Other (specify)

D3 Other names your partner is known by or has ever been known by

D4 Partner's name in ethnic script

D5 Partner's gender Male Female **D6** Partner's date of birth

D7 Partner's town/city of birth
 Partner's country of birth

D8 Other citizenships your partner holds

D9 Passport detailsNumber Country Expiry date **D10** Is your partner applying for a work or visitor visa? Work Visitor*If your partner is included in this application, you must provide evidence of your relationship. See Partnership-Based Temporary Visa Guide (INZ 1999) for examples of what to provide.***D11** How long have you been living together in this partnership? Years Months**D12** Do you meet the minimum requirements for recognition of partnership? Yes No**D13** Are you living together in a genuine and stable partnership (entered into with the intention of being maintained on a long-term and exclusive basis)? Yes No *Explain why you are not living together.*

Section E Partner's family details**E1** Give details of all your partner's family, whether migrating with you or not, including those adopted legally or by custom. It is not necessary to list deceased family members.

Parents (biological and adoptive). If both parents are deceased, give details of legal guardians (if any) and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

Brothers and sisters (including half, step- and adopted brothers and sisters).

Full name	Gender (M/F)	Date of birth (DD/MM/YY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

Children (including biological, adopted and step-children, including those from previous marriages/relationships).

Full name	Gender (M/F)	Date of birth (DD/MM/YY)	Partnership status (e.g. single, married, partner/de facto, etc.)	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			

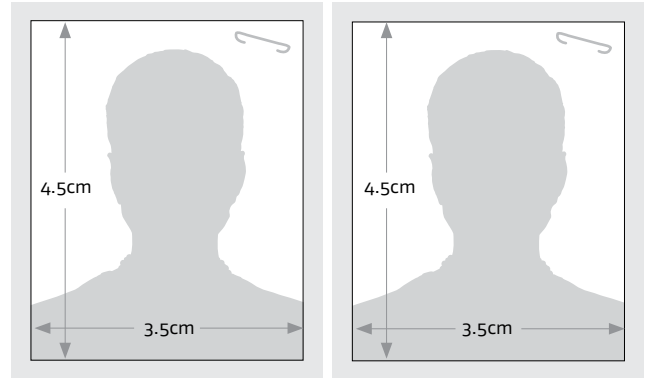
Section F Dependent children

Supply the following details for each dependent child included in this application. Ensure that you complete **F29** (at the end of this section). If you have no dependent children included in this application, go to **Section G: Character requirements**.

i For more information on the questions in this section see 'Completing Section F: Dependent children' in the *Entrepreneur Work Visa Guide*.

Dependent child one

Attach two recent passport-size photographs of the child here. The photographs must be less than six months old. Write the child's full name on the back of each photograph.



F1 Child's name as shown in passport

Family/last name

Given/first name(s)

F2 Child's gender Male Female

F3 Child's date of birth

F4 Child's country of birth

F5 Child's passport details

Number Country Expiry date

F6 Other citizenships child holds

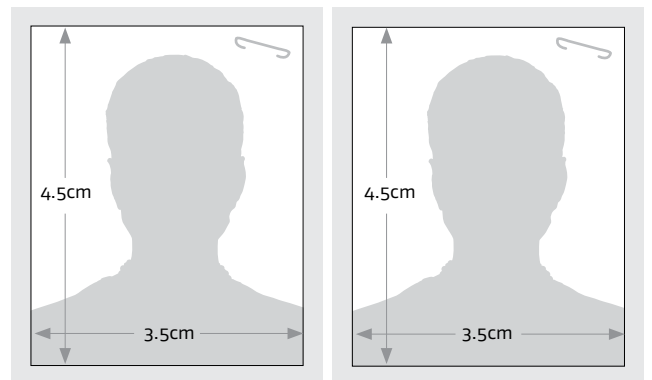
F7 Partnership status Single Separated Partner/De facto Divorced
 Married/in civil union Engaged Widowed

F8 Does this child have children of his/her own? Yes No

F9 Is your child applying for a student or visitor visa? Student Visitor

Dependent child two

Attach two recent passport-size photographs of the child here. The photographs must be less than six months old. Write the child's full name on the back of each photograph.



F10 Child's name as shown in passport

Family/last name

Given/first name(s)

F11 Child's gender Male Female

F12 Child's date of birth

F13 Child's country of birth

F14 Child's passport details

Number Country Expiry date

F15 Other citizenships child holds

F16 Partnership status Single Separated Partner/De facto Divorced
 Married/in civil union Engaged Widowed

F17 Does this child have children of his/her own? Yes No

F18 Is your child applying for a student or visitor visa? Student Visitor

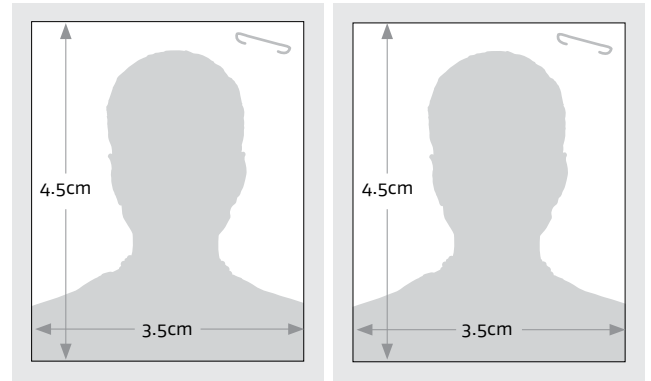
Dependent child three

Attach two recent passport-size photographs of the child here. The photographs must be less than six months old. Write the child's full name on the back of each photograph.

F19 Child's name as shown in passport

Family/last name

Given/first name(s)



F20 Child's gender Male Female

F21 Child's date of birth

F22 Child's country of birth

F23 Child's passport details

Number Country Expiry date

F24 Other citizenships child holds

F25 Partnership status Single Separated Partner/De facto Divorced
 Married/in civil union Engaged Widowed

F26 Does this child have children of his/her own? Yes No

F27 Is your child applying for a student or visitor visa? Student Visitor

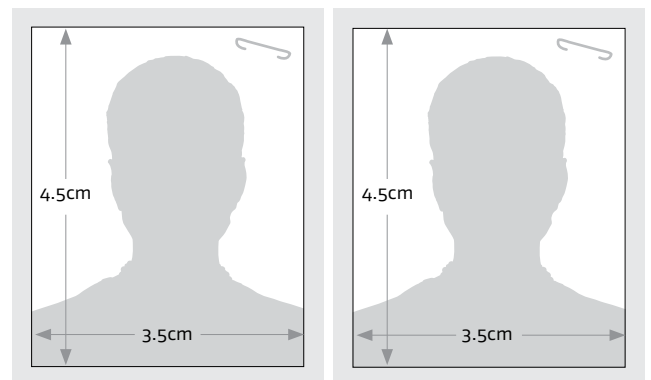
Dependent child four

Attach two recent passport-size photographs of the child here. The photographs must be less than six months old. Write the child's full name on the back of each photograph.

F28 Child's name as shown in passport

Family/last name

Given/first name(s)



F29 Child's gender Male Female

F30 Child's date of birth

F31 Child's country of birth

F32 Child's passport details

Number Country Expiry date

F33 Other citizenships child holds

F34 Partnership status Single Separated Partner/De facto Divorced
 Married/in civil union Engaged Widowed

F35 Does this child have children of his/her own? Yes No

F36 Is your child applying for a student or visitor visa? Student Visitor

F37 Does any person not included in this application have custody or visitation rights over any of the above children?

Yes *Supply evidence that you have been granted the right to bring this child permanently to New Zealand.*

No

Section G Character requirements

Answer **G1** and **G2** in respect of every person in your application 17 years of age and over if:

- this is your first application for an Entrepreneur Work Visa; or
- you have held an Entrepreneur Work Visa or Long Term Business Visa for three years and are applying for a further work visa.

i For more information about the questions in this section, see 'Completing Section G: Character requirements' in the *Entrepreneur Work Visa Guide*.

G1 List the countries, including all countries of citizenship, you and/or your family (if applicable) have lived in for more than five years since attaining the age of 17 and attach police certificates from each of these countries.

Name of applicant or family member

Name of country

Date of arrival Date of departure

Name of applicant or family member

Name of country

Date of arrival Date of departure

Name of applicant or family member

Name of country

Date of arrival Date of departure

Name of applicant or family member

Name of country

Date of arrival Date of departure

Name of applicant or family member

Name of country

Date of arrival Date of departure

G2 Have you, or anyone included in this application, been convicted at any time of any offence, including any driving offence? *Please note that this includes any conviction(s) outside of New Zealand subsequently cleared or wiped by 'clean slate' legislation.*

Yes No

G3 Are you, or is anyone included in this application, currently:

- under investigation Yes No
- wanted for questioning Yes No
- facing charges Yes No

for any offence in any country?

G4 Do you, or does anyone included in this application, currently have an outstanding arrest warrant in any country?

Yes No

G5 Have you, or has anyone included in this application, ever been:

- excluded Yes No
- refused entry Yes No
- removed or deported Yes No

from any country, excluding New Zealand?

G6 Have you, or has anyone included in this application, ever been a member of, or adhered to, any terrorist organisation? Yes No

G7 Have you, or has anyone included in this application, at any time in a public speech or public comments, or public broadcast, or in publicly distributing or publishing a document argued that one race or colour is inherently inferior or superior to another race or colour; or used language intended to encourage hostility or ill will against any person or group of persons on the basis of colour, race, or ethnic or national origins of that person or group?

Yes No

G8 Have you, or has anyone included in this application, been (or currently are) a member of an organisation or group which had objectives or principles based on hostility against people or groups on the basis of colour, race or ethnic/national origins; or an assumption that persons of a particular race or colour are inherently inferior or superior to other races or colours?

Yes No

G9 Have you, or has anyone included in this application, had (or currently have) an association with, membership of, or involvement with, any government, regime, group or agency that has advocated or committed war crimes, crimes against humanity and/or other gross human rights abuses?

Yes No

If you have answered yes to any of the questions above give full details. This includes full details of any charges, convictions and the sentence or penalty imposed. Continue on a separate piece of paper if necessary.

Section H Fit and proper person requirements

H1 Have all businesses you have had significant influence over complied with all immigration, employment and taxation laws?

i Significant influence includes, but is not limited to, control of management and administrative functions when acting as a director or senior manager.

Yes No (provide details)

H2 Have you ever been investigated by the Serious Fraud Office or the New Zealand Police for any offences arising in the course of, or resulting from, business dealings?

Yes (provide details) No

H3 Have you ever been involved in business fraud or financial impropriety?

Yes (provide details) No

Section I Health requirements

I1 Have you or any person included in this application submitted a *General Medical Certificate (INZ 1007)* and *Chest X-ray Certificate (INZ 1096)* that were completed and dated by a medical practitioner within the last 36 months with another Immigration New Zealand application?

Yes Provide details in the table below

No A General Medical Certificate (INZ 1007) and Chest X-ray Certificate (INZ 1096) must be provided for every person included in this application. Pregnant women and children under 11 are not required to have an X-ray, unless a special report is required.

Go to I2.

	Full name	Type of application	Date application was lodged (DD/MM/YY)
1.			/ /
2.			/ /
3.			/ /
4.			/ /
5.			/ /
6.			/ /

If everyone included in the application has submitted a medical certificate and chest X-ray certificate in the last 36 months you do not need to provide further certificates, unless:

- the health status of any applicant has deteriorated since their previous medical certificate was issued; or
- any applicant has spent six consecutive months in a place that is not listed as having a low incidence of tuberculosis since their previous application, in which case a new chest X-ray certificate is required.

If not everyone included in the application has submitted medical certificates that were completed and dated by a medical practitioner within the last 36 months, they will have to provide certificates now. Go to I2.

I2 Do you or any person included in this application have tuberculosis (TB)?

Yes No

13 Do you or any person included in this application have any medical condition that requires, or may require, one of the following during your stay in New Zealand?

- Renal dialysis Yes No
- Hospital care Yes No
- Residential care Yes No

Residential care is defined as in-patient care for people with psychiatric, sensory or intellectual disabilities or live-in facilities for the aged.

14 Do you have a dependent child included in this application who requires special education services?
(See *Completing Section I: Health requirements in the Entrepreneur Work Visa Guide (INZ 1221)* for further information).

Yes No

15 If you have answered **Yes** to any of the questions in **12** to **14**, please provide details.

16 Are you or any person included in this application pregnant?

Yes Date the pregnant applicant is due to give birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

No

17 Tick the option that applies to you: Is a physician submitting your medical and/or chest X-ray certificates to Immigration New Zealand on your behalf?

Yes Has your physician supplied you with an eMedical Reference Code (NZER)?

Yes Enter your eMedical Reference Code here:

No Enter the name of the clinic that is submitting your health information:

No If the physician has returned the medical and/or chest X-ray certificates to you, then you will need to submit these with your visa application.

Section J English language requirements

i For more information see 'Completing Section J: English language requirements' in the *Entrepreneur Work Visa Guide (INZ 1221)*

Minimum English language requirements apply to first-time applicants or applicants seeking a further three-year Entrepreneur Work Visa who have not previously met English language requirements.

J1 Do you meet the minimum standard of English language?

Yes Provide evidence of your English language ability.

No

Section K Business information

i For more information about the questions in this section, see 'Completing Section K: Business Information' in the *Entrepreneur Work Visa Guide*.

Questions K1 and K2 are for statistical purposes only. All details of a business proposal should be covered in the business plan.

K1 What is your intended business? (Tick one only.)

- | | | |
|--|---|---|
| <input type="checkbox"/> Administration/customer service | <input type="checkbox"/> Advertising/media/public relations | <input type="checkbox"/> Agriculture/forestry/fishing |
| <input type="checkbox"/> Arts/culture/entertainment | <input type="checkbox"/> Education/training | <input type="checkbox"/> Engineering/science |
| <input type="checkbox"/> Export business | <input type="checkbox"/> Fashion and beauty | <input type="checkbox"/> Film/video |
| <input type="checkbox"/> Finance | <input type="checkbox"/> Health care | <input type="checkbox"/> Hospitality/restaurant |
| <input type="checkbox"/> Human resources | <input type="checkbox"/> Import business | <input type="checkbox"/> Information technology |
| <input type="checkbox"/> Legal | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Retail |
| <input type="checkbox"/> Sales/Marketing | <input type="checkbox"/> Sports | <input type="checkbox"/> Telecommunication |
| <input type="checkbox"/> Tourism/accommodation | <input type="checkbox"/> Water/gas/electricity | <input type="checkbox"/> Investment or financial advice/ consulting |
| <input type="checkbox"/> Other (<i>specify</i>) _____ | | |

K2 In which town or city do you intend to locate your business?

K3 State the amount of funds available for the maintenance and accommodation costs of all family members included in the application. This must be sufficient for three years and must be additional to the investment capital required for your business.

NZ\$ _____ *Attach evidence.*

K4 Have you ever been involved in a business failure or bankruptcy?

- Yes No

If yes, provide details (including dates):

Note that if you have been involved in a business failure or bankruptcy within the last five years your application for an Entrepreneur Work Visa cannot be approved.

K5 What is the status of your proposed business?

- New *Go to Section L: Minimum capital investment*
 Established *Go to K6*

K6 Please provide full details of the business you intend to purchase.

Trading name:

New Zealand Business Number (if applicable) _____ *For help search: www.nzbn.govt.nz*

Address _____

Number of current employees in the business you intend to purchase:

Number of full time permanent employees	Number of part time permanent employees	Number of employees in contract roles	Number of employees on casual contracts	Total number of employees

List the documents provided as evidence of the number of current employees, such as job descriptions, anonymised employment agreements, wage and salary records, Employer Monthly Schedules prepared for Inland Revenue:

You should also attach:

- independently audited accounts for the business for the past two years, and
- any conditional sale and purchase agreement
- the basis for the purchase price (i.e. an independent valuation), and
- a profit and loss statement for at least the two previous years, including up to the date of your application. You should also comment on the business’s past performance and trends.

K7 Is the business you intend to purchase a franchise?

Yes *Please state which franchise.*

No

Section L Minimum capital investment

To be approved for an Entrepreneur Work Visa, applicants must make a minimum capital investment of NZ\$100,000, unless this requirement is waived.

Applicants can claim points in the points scale at section N if investing more than NZ\$200,000.

When answering the questions below, continue on a separate sheet of paper if necessary.

L1 What is your total capital investment?

Total amount of capital investment (in NZ \$):

L2 Who owns these funds?

- You You and your partner

If funds are owned by you and your partner, attach evidence that your partner supports the use of these funds for your proposed business.

L3 List the type and location of all of the funds and/or assets that you have nominated for your proposed business:

Funds/assets type (e.g. bank deposits)	Location (e.g. xxxx Bank)	Net value	Value (NZ\$)

Attach evidence of the location of all of your funds or assets. List the documents provided as evidence:

L4 How did you earn or acquire these funds and/or assets?

Method	Value (NZ\$)	Evidence attached
<input type="checkbox"/> Earned	<input type="text"/>	
<input type="checkbox"/> Gifted or Inherited	<input type="text"/>	
<input type="checkbox"/> Sale of assets	<input type="text"/>	
<input type="checkbox"/> Share/dividends	<input type="text"/>	
<input type="checkbox"/> Other	<input type="text"/>	

Investment funds must be transferred directly from your bank account(s) through the banking system to New Zealand. If your Entrepreneur Work Visa is approved, you will be asked to provide evidence of this, if you have not already done so.

Attach evidence of how you earned all of your funds or assets. List the documents provided as evidence:

Section M Waiver of capital investment requirement

i Note: Only complete this section if you are seeking a waiver of the capital investment requirement

M1 If you are seeking a waiver of the capital investment requirement, pick the option that best describes why you are seeking this waiver.

I am seeking a waiver of the NZ\$100,000 capital investment requirement because –

- My business is in the science or ICT sector, or other high value export-oriented sector
- I can show that my business will display a high level of innovation or high level of growth

M2 If you believe your business qualifies for a waiver of the capital investment requirement, explain why:

M3 Attach evidence to support your claim. List the documents provided as evidence:

Section N Points scale

To be approved for an Entrepreneur Work Visa, you must meet or exceed the pass mark on the points scale for factors relating to the likely success of the proposed business and its value to New Zealand.

Mark the points that you are claiming in the right hand column. You do not need to claim points in all categories, but you need a minimum of 120 points for your application to proceed.

In answering the questions, continue on a separate sheet of paper if necessary. If you are not claiming points for a category, you do not need to fill in the question.

Points for business experience

N1 If you are claiming points here, mark the points that you are claiming in the right hand column. You can only claim points in one of these categories:

Relevant self-employment	Potential Points	Points claimed
10 years +	40	<input type="checkbox"/>
5 years +	30	<input type="checkbox"/>
3 years +	20	<input type="checkbox"/>
Other self-employment		
10 years +	20	<input type="checkbox"/>
5 years +	15	<input type="checkbox"/>
3 years +	5	<input type="checkbox"/>
Relevant senior management experience		
10 years +	10	<input type="checkbox"/>
5 years +	5	<input type="checkbox"/>

N2 If claiming points in one of the categories above, provide details of the business experience you are claiming points for:

Company	Years of experience	Your role and responsibilities	Your areas of responsibility

If you need more space to list your business experience, attach on a separate sheet.

Attach evidence of your business experience, such as company documents, proof of ownership or job descriptions. List the documents provided as evidence:

N3 Provide details of the companies listed above:

Company name	Industry sector	Main products/ services	Annual turnover	Number of employees

Attach evidence of your business sector, turnover and number of employees. List the documents provided as evidence:

N4 If claiming points for relevant self-employment or relevant senior management experience, explain why your experience is relevant to your proposed business:

N5 What was the ownership structure of your business/es?

Attach evidence of your share of ownership of the business and list the documents you have provided:

Points for benefit to New Zealand

N6 If you are claiming points here, mark the points that you are claiming in the right hand column. You can claim points in up to two of these categories:

New full time employment creation	Potential Points	Points claimed
10+ new full time positions for New Zealand citizens or residents	80	<input type="checkbox"/>
5 or more new full time positions for New Zealand citizens or residents	50	<input type="checkbox"/>
3 or more new full time positions for New Zealand citizens or residents	30	<input type="checkbox"/>
2 new full time positions for New Zealand citizens or residents	20	<input type="checkbox"/>
1 new full time position for a New Zealand citizen or resident.	10	<input type="checkbox"/>
Points for approved export businesses (based on a credible business plan)		
\$1,000,000 + turn over a year	80	<input type="checkbox"/>
\$750,000 + turn over a year	60	<input type="checkbox"/>
\$500,000 + turn over a year	40	<input type="checkbox"/>
\$400,000 + turn over a year	30	<input type="checkbox"/>
\$300,000 + turn over a year	20	<input type="checkbox"/>
\$200,000 + turn over a year	10	<input type="checkbox"/>
Points for unique or new products or services to New Zealand		
A credible business proposal that provides unique or new products/ services to New Zealand, or to a particular region, not currently being provided by existing businesses in New Zealand.	30	<input type="checkbox"/>

N7 If you have claimed points for new full time jobs for New Zealand citizens or residents, provide details of the number of new jobs, in addition to current staff listed at **K7** :

Number of new positions that will be created:

Full time permanent employees	Part time permanent employees	Employees in contract roles	Employees on casual contracts	Total number of new employees

Explain why your business will need these new roles and outline main responsibilities of these roles:

N8 If you have claimed points for export turnover, explain how you expect to reach this goal, your export markets and products you will export. Outline any certification, registration or distribution rights or licenses you will need to export your goods, and what you have done to obtain them:

N9 If you have claimed points for unique or new products/ services to New Zealand, or a particular region, explain why your product or service is unique or new:

Points for capital investment

N10 If you are claiming points here, mark the points that you are claiming in the right hand column.

Capital Investment	Potential Points	Points claimed
\$1,000,000 +	80	<input type="checkbox"/>
\$750,000 +	60	<input type="checkbox"/>
\$500,000 +	50	<input type="checkbox"/>
\$400,000 +	30	<input type="checkbox"/>
\$300,000 +	20	<input type="checkbox"/>
\$200,000 +	10	<input type="checkbox"/>
under \$200,000	0	<input type="checkbox"/>

Note: the points you claim for capital investment must match up with what you have provided in section L.

Points for age of prospective applicant at date of lodgement

N11 Mark points that you are claiming in the right hand column.

Age	Potential Points	Points claimed
24 and under	15	<input type="checkbox"/>
25-29	20	<input type="checkbox"/>
30-39	20	<input type="checkbox"/>
40-49	20	<input type="checkbox"/>
50-59	10	<input type="checkbox"/>
60 and over	0	<input type="checkbox"/>

Bonus points

N12 Mark points that you are claiming in the right hand column.

Regional bonus points	Potential Points	Points claimed
Business based outside Auckland, (explanation at section N of the Entrepreneur Work Visa Guide, INZ 1221).	40	<input type="checkbox"/>

N13 If you have claimed points for a business based outside of Auckland, provide details of where the business will be located, listing main sites:

TOTAL POINTS CLAIMED

N14 Add up the total number of points you have claimed in all of the sections above:

Section O Business Plan

As part of your application you need to provide a business plan that:

- is specific to the proposed business, not a generic or template business plan,
- is no more than three months old on the date the application is made, and
- meets all other requirements for a business plan, as outlined in Sections O and P of the Entrepreneur Work Visa Guide (INZ 1221).

O1 How will your business meet the objective of Entrepreneur instructions?

Include an explanation of how your business will meet the characteristic(s) identified.

- Export potential
- Innovative
- High growth

02 Elements of business plan

Confirm that your business plan includes detailed information in each of the following areas, and any others that you need to outline your proposed business:

	Section:	The business plan includes:
<input type="checkbox"/>	i.	details of the proposed business venture, including type of business, industry, position in the market, targeted customers, suppliers and distributors, required assets
<input type="checkbox"/>	ii.	copies of any documents needed to show that you are able to operate this business in New Zealand
<input type="checkbox"/>	iii.	details of your intended involvement/role in the proposed business
<input type="checkbox"/>	iv.	outline of the proposed ownership structure of the business: Sole trader/ Partnership/ Limited liability company/ Subsidiary of overseas company/ Other
<input type="checkbox"/>	v.	a SWOT (Strengths, Weaknesses, Opportunities, Threats) analysis of the proposed business
<input type="checkbox"/>	vi.	an outline of your knowledge of the New Zealand business environment and the market research you have done on the demand for your business
<input type="checkbox"/>	vii.	an outline of any contact made or advice sought from relevant trade associations in New Zealand
<input type="checkbox"/>	viii.	summary of any professional advice regarding the establishment of the business
<input type="checkbox"/>	ix.	list of any professional qualification or registrations required to run this business in New Zealand, and describe what you have done to obtain full registration or recognition of these qualifications in New Zealand
<input type="checkbox"/>	x.	details of any other registration or consents you need to obtain, e.g. consent under the Resource Management Act or Overseas Investment Act, and what you have done to obtain these consents
<input type="checkbox"/>	xi.	details of any other relevant business or trade qualifications and university degrees you have achieved, including institution, date and qualification type, and attach certified copies
<input type="checkbox"/>	xii.	details of proposed marketing strategy of the business, market size, estimated market share, market positioning, competitor analysis, distribution and pricing strategy
<input type="checkbox"/>	xiii.	outline of what you expect the business to achieve in its first three years
<input type="checkbox"/>	xiv.	an operational plan and timeline for establishing the business in New Zealand, including an estimation of the time required for establishing the company, obtaining approvals (if required), finding premises, purchasing equipment, recruiting staff and establishing a distribution network etc
<input type="checkbox"/>	xv.	detailed financial information and financial forecasts, as outlined in Section P
<input type="checkbox"/>	xvi.	any other information or documentation that you need to demonstrate that your proposed business is viable and has realistic chances of successfully meeting its objectives and trading profitably

Ensure that you keep a copy of your original business plan and any supporting documents you submitted as part of your application, as you will need this in order to be approved for an Entrepreneur Residence Visa. If you are using an immigration adviser or other adviser to do your business plan, ensure that they give you a copy of your business plan and copies of any documents submitted in support of your application.

Section P Financial information

Fill in this section if you have not provided any of this information in your business plan. For more information about the questions in this section, see 'Completing Section P: Financial information' in the Entrepreneur Work Visa Guide (INZ 1221). If you have included this information in a separate business plan, please note under each question, the section of your business plan where this appears.

P1 What level of capital investment will the business require? List the items the capital investment will be used for.

P2 What level of capital will you bring into the business?

P3 List other investors and their capital investment, if applicable.

--

P4 Provide details of the forecast profit and loss statements for the business. Complete this form or attach forecasts separately:

Forecast profit and loss statement – in NZ\$

		Year 1	Year 2	Year 3
Revenue (A)				
Cost of sales (B):				
	Labour			
	Overheads			
	Raw materials			
	Other costs of sales			
Gross margin (C) (C = A – B)				
Expenses (D):				
	Salaries for employees			
	Salary for owner/ applicant			
	Rent			
	Depreciation			
	Administration			
	Audit fees			
	Legal fees			
	Other expenses			
Earnings before interest (E=C-D)				
Interest (F)				
Net profit (G=E-F)				
Tax (H = G x 33%)				
Net profit after tax, available to shareholders (I=G-H)				
Ratios				
	Gross margin % (= C/A x 100)			
	Net profit after tax/ revenue % (=I/A x100)			
	Interest cover – times (=E/F)			

P5 Provide details of the three year cash flow forecast for the business. Complete this form or attach forecasts separately:

Three year cash flow forecast for proposed business – in NZ\$

		Year 1	Year 2	Year 3
Net profit after tax				
Add depreciation				
Gross cash flow				
Working capital required				
	Debtors			
	Inventory			
	Creditors			
	Other assets			
	Other liabilities			
Cash flow from operations (A)				
Financing activities				
	Increase (decrease) in bank debt			
	Increase (decrease) in overdraft			
	Increase (decrease) in capital			
	Dividend payments			
Cash provided from financing (B)				
Investment activities				
	Sale (purchase) of fixed assets before depreciation			
	Increase (decrease) in shareholders loans			
	Increase (decrease) in inter-company loans			
Cash provided from investing (C)				
Net cash flow				
(D=A + B + C)				
Opening cash balance (E)				
Plus (minus) net cash flow (F=D)				
Closing cash balance profits (G = E + F)				

Section Q Declaration

This section must be signed by the principal applicant and any partner and dependent children aged 18 years and over who are included in the application. Make sure you understand the declarations below before you sign them.

I understand that if I make any false statements or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my application may be declined, and I may become liable for deportation. I may also be committing an offence and I may be imprisoned.

I understand that I am required to inform Immigration New Zealand of any relevant fact or change of circumstances that may (i) affect the decision on my application for a visa, or (ii) affect the decision to grant entry permission based on the visa for which I am applying.

I understand the notes and questions in this form and I declare the information given about myself, partner and any children is true and complete.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character or the good character of any other persons included in this application.

I authorise INZ to make any enquiries it deems necessary in respect of the information provided on this form and/or accompanying documentation and to share information about me with other government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status.

I authorise any agency whether in New Zealand or overseas, including but not limited to border or immigration agencies, education providers, financial institutions, foreign embassies, government authorities, healthcare providers, police or other law enforcement agencies, that holds information (including personal information) related to information on this form and/or accompanying documentation to disclose that information to Immigration New Zealand.

I authorise INZ to provide information about my state of health and my immigration status to any health service agency.

I authorise any health service agency to provide information about my state of health to INZ.

I accept that any advice given to me by INZ before lodging this application was intended to assist me and acting on that does not mean that my application for a Entrepreneur Work Visa will be approved.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, INZ will return my application.

I understand that in order to work in certain occupations in New Zealand registration is required by law. I accept that the grant of a visa does not guarantee that registration will be granted.

I agree that information about my personal resources and the contents of this form may be provided to Work and Income (a service of the Ministry of Social Development) if I apply for an emergency benefit. I understand that I will need to give a copy of this declaration to Work and Income if I apply for an emergency benefit.

Should my application be approved I agree to participate in an evaluation of the Entrepreneur Work Visa Category for a period of up to five years after the approval of my application. I agree to inform INZ of any changes to my postal/contact address within five years from the date of approval for the purpose of participating in the aforementioned evaluation.

Signature of principal applicant Date

Signature of partner Date

Signature of accompanying dependent children over 18 years of age (if applicable)

Dependent child one over 18 years of age Date

Dependent child two over 18 years of age Date

Dependent child three over 18 years of age Date

Dependent child four over 18 years of age Date

Section R Immigration adviser's details

This section must be completed by the applicant's immigration adviser. If the applicant has authorised all advisers within an organisation to act on their behalf at **B5**, only the person named at **B3** must complete this section. If the applicant does not have an immigration adviser, this section does not have to be completed.

R1 If you are a licensed adviser, please provide your licence details.

Licence type full provisional limited *List conditions specified in the register*

Licence number Go to Section 5: Declaration by person assisting the applicant

R2 If you are exempt from licensing, tick **one** box below to show why you are exempt from licensing then go to Section 5: Declaration by person assisting the applicant.

- I provided immigration advice in an informal or family context only, and I did not provide the advice systematically or for a fee.
- I have provided immigration advice in the course of my work (employed or volunteer) and that work exempts me from the requirement to be licensed. Indicate the reason for your exemption below.
- Lawyer with current New Zealand practicing certificate Community Law Centre Citizens Advice Bureau
- New Zealand Member of Parliament or staff New Zealand public servant Foreign Diplomatic/Consular

i See www.immigration.govt.nz/adviserlicensing for more information about who is exempt from licensing.

Section 5 Declaration by person assisting the applicant

This section must be completed and signed by the applicant's immigration adviser, or by any person who has assisted the applicant by providing immigration advice, explaining, translating, or recording information on the form for the applicant. If the applicant does not have an immigration adviser, and no one helped the applicant to fill in this form, this section does not have to be completed.

If you are not exempt under the Immigration Advisers Licensing Act 2007, it is an offence for you to provide immigration advice without holding a license, and Immigration New Zealand will refuse to accept your client's application. More information about immigration adviser licensing can be obtained from the Immigration Advisers Authority website www.iaa.govt.nz, via email info@iaa.govt.nz or by telephone on 0508 422 422.

Name and address of person assisting applicant. Same as name and address given at **B3**, or as below.

Family/last name

Given/first name(s)

Organisation name (if applicable) and address

New Zealand Business Number (if applicable)

For help search: www.nzbn.govt.nz

Telephone

Email

I understand that after the applicant has signed this form it is an offence for me to change or add further information, or change or add any documents attached to the form, without making a statement identifying what information or material has been changed, added or attached and by whom. If I make these changes or additions, I must state on the form what they were, who made them and the reason they were made.

I understand that the maximum penalty for this offence is a fine of up to NZ\$100,000 and/or a term of imprisonment of up to seven years.

I certify that the applicant asked me to help them complete this form and any additional forms. I certify that the applicant agreed that the information provided was correct before signing the declaration.

I have **assisted** the applicant as an interpreter/translator

I have **assisted** the applicant with recording information on the form

I have **assisted** the applicant in another way. Specify _____

I have **provided immigration advice** (as defined in the Immigration Advisers Licensing Act 2007) and my details in Section R: Immigration adviser's details are correct.

Signature of person assisting _____

Date

D	D	M	M	Y	Y	Y	Y
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Application checklist

Ensure you enclose the correct documents with your *Entrepreneur Work Visa Application (INZ 1222)* according to the table below. **If you fail to provide any of these documents, your application may be returned.**

OFFICE USE ONLY	If you are a first-time Entrepreneur Work visa applicant	CHECK LIST
<input type="checkbox"/>	I have completed and signed the application form.	<input type="checkbox"/>
<input type="checkbox"/>	I have provided my application fee and immigration levy.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached passport(s) or certificate(s) of identity*.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached two recent passport-sized photographs.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence of my relationship to my partner and dependent children that are listed on my application and will be accompanying me to New Zealand.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence that I meet English language requirements.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached a completed <i>General Medical Certificate (INZ 1007)</i> (less than three months old) if required. Provide this if you, or any other applicant included have not previously provided a medical certificate, or if your/their previous medical certificate is older than 36 months, or your/their health has deteriorated since your last application.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached a completed <i>Chest X-ray Certificate (INZ 1096)</i> (less than three months old). Provide this if you, or any other applicant included, have not previously provided a chest X-ray certificate, or if your/their previous chest X-ray certificate is older than 36 months, or your/their health has deteriorated since your last application, or if any applicant included, has spent six consecutive months in a place not listed as having a low incidence of tuberculosis since their last application.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached police certificates.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached business plan(s) and supporting documents.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence to support claims in sections K, L, M (if applicable) and N.	<input type="checkbox"/>

OFFICE USE ONLY	If you have held a work visa under Entrepreneur Work Visa or LTBV instructions for less than three years and are applying for a further work visa ('balance')	CHECK LIST
<input type="checkbox"/>	I have completed and signed the application form.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached passport(s) or certificate(s) of identity*.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached two recent passport-sized photographs.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence of my relationship to my partner and dependent children that are listed on my application and will be accompanying me to New Zealand.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence that I meet English language requirements. <i>Provide this evidence only if you have not provided it before.</i>	<input type="checkbox"/>
<input type="checkbox"/>	I have attached a completed <i>General Medical Certificate (INZ 1007)</i> and a <i>Chest X-ray Certificate (INZ 1096)</i> (which are less than three months old). Provide this if the certificates previously provided for any applicant included are older than 36 months, or if the health of any applicant included has deteriorated since your last application.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence that the investment capital for the business has been transferred to New Zealand through the banking system and reasonable steps have been taken to establish the business.	<input type="checkbox"/>

OFFICE USE ONLY	If you are requesting a Change of Plan	CHECK LIST
<input type="checkbox"/>	This is the first time I have requested a Change of Plan under my current visa.	<input type="checkbox"/>
<input type="checkbox"/>	The changes proposed are minimal.	<input type="checkbox"/>
<input type="checkbox"/>	I have completed the sections of this form that are needed to explain my request.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached business plan(s) and supporting documents.	<input type="checkbox"/>

OFFICE USE ONLY	If you hold a work visa under Entrepreneur Work Visa or LTBV instructions and are applying for a further work visa ('renewal')	CHECK LIST
<input type="checkbox"/>	I have completed and signed the application form.	<input type="checkbox"/>
<input type="checkbox"/>	I have provided my application fee and immigration levy.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached passport(s) or certificate(s) of identity*.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached two recent passport-sized photographs.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence of my relationship to my partner and dependent children that are listed on my application and will be accompanying me to New Zealand.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence that I meet English language requirements. <i>Provide this evidence only if you have not provided it before.</i>	<input type="checkbox"/>
<input type="checkbox"/>	I have attached a completed <i>General Medical Certificate (INZ 1007)</i> and a <i>Chest X-ray Certificate (INZ 1096)</i> (which are less than three months old). Provide this if the certificates previously provided for any applicant included are older than 36 months, or if the health of any applicant included has deteriorated since your last application.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached police certificates.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached business plan(s) and supporting documents.	<input type="checkbox"/>

Returning your documents

Please return documents to me by secure post at the address given at:

- B1
- B2
- B3

Keeping a copy of my application, business plan and other documents

I have kept a copy of my application, business plan and all other documents for my records, and for use in my Entrepreneur Residence application	<input type="checkbox"/>
If an adviser completed my application and business plan on my behalf, they have provided me with a complete copy of my business plan, application and documents for use in my Entrepreneur Residence application	<input type="checkbox"/>

Please send your completed application to:
 Immigration New Zealand
 PO Box 50728
 Porirua 5240
 New Zealand

***While you can provide a certified copy of your passport with your application, we highly recommend you provide your original passport. This will enable us to process your application faster and it may be needed to complete your application. Please note during the processing of an application an immigration officer may request any document, including your original passport.**

About the information you provide

Immigration New Zealand collects the information about you on this form to decide whether you are eligible for an Entrepreneur Work Visa. We may also use the information to contact you for research purposes or to advise you on immigration matters.

Collecting the information is authorised by the Immigration Act 2009 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not we are likely to decline your application.

Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies (as you have agreed in the declaration).

You are able to ask for the information we hold about you and have any of it corrected if you think it is necessary. The address of Immigration New Zealand is PO Box 1473, Wellington 6140, New Zealand. This is not where your application should be sent.

Other documents we may need

Sometimes we may ask for additional documents or information so that we can consider it with this application.

For more information

If you have questions about completing the form:

- see our website www.immigration.govt.nz/contactus
- telephone our call centre on 0508 558 855 (within New Zealand).

Section T

Paying your application fee and immigration levy

To find out how much the fee and immigration levy is and where to send your application, use our office and fees finder at www.immigration.govt.nz/fees.

Note: some offshore offices do not accept credit cards. The office and fees finder contains information about alternative methods of payment.

Your application fee and immigration levy

Amount you are paying:

Amount

Currency

(e.g. NZD, USD, RMB)

Application number

(office use only)

Preferred methods of payment

We recommend that you use one of the following methods of payment for better security and faster processing:

Bank cheque/bank draft

Credit card (choose one)

Mastercard Visa

SWITCH card (UK only) SWITCH card Issue number

Name of cardholder

Card number

CVC/CVV number

Note: your CVC/CVV number is the three-digit number found on the signature strip on the back of your credit card.

Expiry date

Signature of cardholder

Date

Other methods of payment

Personal cheque. *Note that we will hold your application for 10 working days to allow the cheque to be cleared.*

We do not accept money orders or cash.



When filling in this form, please write clearly using CAPITAL LETTERS.

New Zealand Government